

D.C. DEPARTMENT OF GENERAL SERVICES

REQUEST FOR PROPOSALS

DESIGN-BUILD SERVICES FRIENDSHIP RECREATION CENTER

May 14, 2014

Proposal Due Date: June 6, 2014 by 2:00 p.m. EDT

Preproposal Conference: May 19, 2014 at 2:00 p.m. EDT

to be held at:

Frank D. Reeves Center 2nd Floor Community Room 2000 14th Street, NW

2000 14th Street, NW Washington, DC 20009

Contact: Thomas D. Bridenbaugh

Leftwich & Ludaway, LLC

1400 K Street, NW

Suite 1000

Washington, D.C. 20005 Phone: (202) 434-9100

Solicitation Number: DCAM-14-CS-0140

Executive Summary

The District of Columbia Department of General Services ("Department" or "DGS") is issuing this Request for Proposals to engage a design-builder to provide design-build services for the modernization of the Friendship Recreation Center ("Friendship"), located at 4500 Van Ness Street, NW, Washington, DC 20016 (the "Project"). As the current Friendship building is undersized and unable to meet the Department's needs, the Department desires a Design-Builder to demolish the existing building and to construct a new, single story 5,200 square foot recreation center in accordance with the Department's approved concept design, attached hereto as Attachment A (the "Concept Design"). The Facilities Condition Assessment Report of Friendship Recreation Center is also attached hereto as Attachment A. The new Friendship building will include a large community room, warming kitchen, crafts room, office, storage and restrooms (which will be accessible from inside and outside of the building). In addition, the Design-Builder will be required to: renovate and/or reconstruct the basketball courts and tennis courts; renovate and/or re-construct a new tot lot of approximately 9,500 square feet and a new play lot of approximately 5,000 square feet; construct a new splash pad; perform minor lighting upgrades; furnish and install various site amenities (including age-appropriate play equipment at each play area, benches, trash cans, signage); construct new walkways; remediate the stormwater run-off; and perform miscellaneous landscaping. The Design-Builder may also be required to construct a new walking trail in accordance with the Concept Design. The new building shall be constructed so as to achieve, at a minimum, LEED – GOLD certification.

The Department anticipates that the Friendship building, the basketball courts and the existing play equipment will be closed to the general public once the Project commences. The Design-Builder will be required to develop a phasing plan in consultation with the Department, which shall specify whether the tennis courts will remain open while the Project is underway. The Department's budget for the Project is approximately \$6.5 million (the "Project Budget"). The Project shall be substantially completed no later than December 15, 2015.

A.1. Project Delivery Method

The Department intends to implement the Project through a design-build approach. In general, it is contemplated that the Design-Builder's scope of work will be divided into two phases: (i) the Design, Demolition and Preconstruction Phase; and (ii) the Construction Phase.

During the Design, Demolition and Preconstruction Phase, the selected design-builder will be required to advance the design in a collaborative manner to a set of documents that are more advanced than typical design development documents. The Department expects that the design development documents will be completed by mid-September 2014 at which point the Design-Builder will be required to obtain quotes from trade subcontractors and provide a Guaranteed Maximum Price ("GMP") based on the approved set of design development documents ("Bid Set"). The process by which the GMP will be formed is more fully described in the Form of Contract. It is contemplated that the GMP will be finalized within fourteen (14) days after the trade bidding is complete.

Assuming a GMP is agreed upon, the Construction Phase will commence upon Council approval of the GMP Contract. During the Construction Phase, the Design-Builder will implement the approved drawings, providing all labor, materials, supervision and other services as may be necessary to accomplish this task.

The Department anticipates that selective demolition and hazardous materials abatement will be released during the Demolition & Preconstruction Phase. Other early release work and long-lead items will be authorized as necessary to maintain the schedule.

A.2 Form of Contract

The Form of Contract will be issued by an addendum to this RFP. Offerors should carefully review the Form of Contract when submitting their proposal. To the extent there are any inconsistencies between this RFP and the Form of Contract, the Form of Contract shall prevail. Offerors are further advised that they are required to submit their proposal premised upon entering into a contract that is substantially similar to the Form of Contract and that any proposed changes to the Form of Contract must be clearly identified and described in their proposal. A proposal that fails to specifically identify and describe the requested changes shall be deemed non-responsive.

A.3 Design-Builder Fees

As will be more fully described in the Form of Contract, this will be a cost plus a fixed fee with Guaranteed Maximum Price type contract. Offerors will be required to submit with their proposal the following: (i) a Preconstruction Fee; (ii) a Design Fee; (iii) a Design-Build Fee; and (iv) a General Conditions Budget. The Preconstruction Fee and Design-Build Fee will be fixed fees; general conditions shall be reimbursable subject to a cap equal to the General Conditions Budget bid by the Offeror. Any and all design services shall be reimbursed at cost, without markup of any kind, up to the amount of the Design Fee bid by the selected Design-Builder. Offerors shall also submit an add/alternate Design Fee to advance the design for the walking trail to a set of design development documents. Insurance and bonds will be reimbursable. Offerors will be required to submit with their proposal an Offer Letter in substantially the form of **Attachment B** on the Offeror's letterhead.

It is the Department's intent to engage the Design-Builder to advance the design and to put into place work in an amount equal to the Project Budget over the period from contract award through mid December 2015. The Design-Builder shall not be entitled to any additional fees unless (i) the Department makes additions to the scope provided for in the GMP Contract which cause the GMP to increase by more than ten percent (10%); or (ii) the Department makes additions to the scope provided for in the GMP Contract which will require the Design-Builder's services to extend more than thirty (30) days past the Project's Substantial Completion Date. Please note, however, that punchlist activities may extend beyond the Substantial Completion

Date and that such activities will not entitle the Design-Builder to additional fees or general conditions.

Other than the original proposal (which shall include both a pricing and technical response), Offerors will be required to submit copies of the pricing portion of their proposal (including the Form of Offer Letter and any spreadsheets or other pricing documents referenced in the Form of Offer Letter) separately from the technical portion of their proposal. The technical portion of the proposal consists of everything other than pricing information.

A.4 Incentives for On-time; On-Budget Completion & Meeting Workforce Goals

In the event the Project is both (i) substantially complete no later than December 15, 2015; and (ii) delivered for less than the GMP established in the GMP Contract, the Design-Builder's Fee will be increased by Ten Percent (10%). If these goals are not met, the Design-Builder's Fee will be reduced by Ten Percent (10%). In addition, if the Design-Builder meets the Workforce Utilization Requirement discussed in <u>Section A.5</u> below, the Design-Builder's Fee will be increased by Five Percent (5%). In determining whether these goals have been met, the decision will be made irrespective of fault and regardless of whether the cause for failing to achieve these goals was within the Design-Builder's control.

A.5 Economic Inclusion

The Department requires that Local, Small and Disadvantaged Business Enterprises ("LSDBEs") participate in this project to the greatest extent possible and desires that such businesses perform at least Fifty Percent (50%) of the Contract Work under this procurement. At least Thirty Five Percent (35%) of the Contract Work must be awarded to entities that are certified as Small Business Enterprises by the District of Columbia Department of Small and Local Business Development, and Twenty Percent (20%) of the Contract Work to entities that are certified as Disadvantaged Business Enterprises. The Department will also require that the selected design-builder and all of its subconsultants, subcontractors, and suppliers, enter into a First Source Employment Agreement with the Department of Employment Services and hire Fifty One Percent (51%) District residents for all new jobs created on the project. Please see <u>Part C</u> of this RFP for additional information.

In addition to LSDBE participation as described above, the Department requires that District residents participate in the Project to the greatest extent possible. Prior to the Design-Builder obtaining trade bids for the work, the Department will establish a minimum requirement for the percentage of labor hours worked by District residents on the project (such requirement, the "Workforce Utilization Requirement"). Offerors shall submit with their proposals a Workforce Utilization Plan outlining how they intend to increase participation by DC residents in the performance of the work on this Project.

A.6 Selection Criteria

Proposals will be evaluated in accordance with <u>Part D</u> of this RFP. The following evaluation criteria will be used:

- Builder's Experience & References (13 points)
- Builder's Key Personnel (10 points)
- Architect's Experience & References (10 points)
- Architect's Key Personnel (7 points)
- Project Management Plan (10 points)
- Preliminary Project Schedule (10 points)
- Cost (30 points)
- LSDBE Compliance/Utilization (5 points)
- Workforce Utilization Plan (5 points)

A.7 Procurement Schedule

The schedule for this procurement is as follows:

• Issue RFP - May 14, 2014

• Pre-proposal Conference - May 19, 2014 at 2:00 p.m.

Last Day for Questions/Clarifications - May 26, 2014

Proposals Due
Notice of Award
June 6, 2014 by 2:00 p.m.
on or about June 30, 2014

A.8 Project Schedule

• Preconstruction services letter contract - on or about June 30, 2014

• Schematic Design - July 31, 2014

• Complete design development - mid-September 2014

• Solicit Trade Bids - mid-September to mid-October 2014

• GMP Submission - late-October 2014

• Council approval/NTP Construction - late November 2014

• Substantial Completion - December 15, 2015

A.9 Attachments

Attachment A - Approved Concept Design and Facilities Condition
Assessment Report

Attachment B - Form of Offer Letter
Attachment C - Disclosure Statement

Attachment D - Tax Affidavit

Attachment E - Davis-Bacon Wage Rates

Attachment F - Bid Guarantee Certification

SECTION B SCOPE OF WORK

B.1 Scope of Work

The Design-Builder will be required to complete the design, demolish the existing Friendship building and construct a new, single story 5,200 square foot recreation center Friendship building. The new Friendship building will consist of a large community room, warming kitchen, crafts room, office, storage and restrooms (which will be accessible from inside and outside of the facility). The Design-Builder shall have access to the full site upon commencement of demolition and construction activities and no portion of the site will remain open during these activities.

The Design-Builder will additionally be required to: reconstruct the basketball courts and tennis courts; re-construct a new tot lot of approximately 9,500 square feet including new age-appropriate play equipment and a new play lot of approximately 5,000 square feet including new age-appropriate play equipment; construct a new splash pad; perform minor lighting upgrades; furnish and install various site amenities (including benches, trash cans, signage); construct new walkways; remediate the stormwater run-off; and perform miscellaneous landscaping. The Design-Builder may also be required to construct a new walking trail in accordance with the Concept Design. The Project shall be completed by December 15, 2015. The Design-Builder's scope of work will be divided into two phases: (i) the Design, Demolition and Preconstruction Phase; and (ii) the Construction Phase.

B.2 Design, Demolition and Preconstruction Phase

The Design, Demolition and Preconstruction Phase will run from the issuance of the notice to proceed through the execution of the GMP Contract for the Project. During this phase, the Design-Builder will be required to: (i) advance the Department's design documents for the Project in consultation with the Department and its Program Manager; (ii) obtain bids from trade subcontractors to perform the work described in the Bid Set; (iii) engage in any value engineering and scoping exercises necessary to maintain the cost of the work within the Project Budget; (iv) engage in preconstruction activities, including identifying and procuring any long-lead items; (v) perform building demolition and selective site demolition; (vi) perform hazardous materials survey and perform any required abatement of hazardous materials in the existing building and (vii) agree upon a GMP for the Project.

B.2.1 Design Services

Within five (5) days after award, the Design-Builder shall meet with representatives of the Department as well as other stakeholders to better develop the Department's requirements for the Project. During the Demolition and Preconstruction Phase, the Design-Builder will be required to progress the design documents for the project into a set of design development documents that are more advanced than typical design development documents. The design development documents shall serve as the basis for the GMP ("Bid Set"). The design development documents

shall contain at least the level of detail as contemplated in the standard AIA agreement. With regard to the building's systems and finishes, however, a greater level of detail shall be provided. Specifically, the design development documents shall coordinate the mechanical, electrical, plumbing, fire protection, fire alarm, elevators, parking, energy conservation, lighting, telecommunications, streetscaping, and landscaping of the Project in sufficient detail to establish final sizing criteria and capacities, square footage requirements, required chases and risers, clearances, equipment layout, and other related components for the Project. With regard to the finishes, the design development documents shall provide a finish schedule and sketches showing key interior and exterior views.

B.2.2 Trade Bidding Process

No later than early-September 2014, the Design-Builder shall provide to the Department a written submission on the proposed bidding procedures. Such procedures shall include: (i) a list of proposed trades packages; (ii) a list of trade subcontractors that will be invited to bid on each such package; and (iii) a narrative description of the process. In addition to the information normally required in such bids, the Design-Builder shall also require subcontractors to provide an estimate of the percentage of labor hours performed in completing the subcontracted work which will be performed by District residents.

B.2.3 Bidding

The Design-Builder shall issue the approved Bid Set to trade subcontractors for bidding. In order to ensure appropriate pricing, at least three (3) bids will be required for each package that has an estimated value of more than \$100,000. The Design-Builder shall provide to the Department a bid tabulation, including the LSDBE and workforce participation estimates, of the trade bids obtained.

B.2.4 Value Engineering & Scope Assessment

Based on the trade bids, the Design-Builder shall prepare a written report of suggested value engineering strategies necessary to reconcile the costs of constructing the Project with the Department's budget for the Project. The Design-Builder shall meet with the Department's representatives to discuss any value engineering and changes in scope required to bring the project costs within the Project Budget.

B.2.5 GMP Formation

Based on any value engineering, scope modifications and approved changes in the Project Budget, the Design-Builder shall prepare and submit to the Department a GMP proposal. The Design-Builder's GMP proposal shall represent the Design-Builder's offer to Fully Complete the Project. The GMP proposal shall include: (i) a line item construction budget; (ii) a detailed CPM schedule based on a NTP date of approximately June 30, 2014 and a substantial completion date of December 15, 2015; (iii) a listing of the drawings upon which the GMP is based; (iv) an

LSDBE utilization plan; and (v) a workforce utilization plan. In the event that the Department and the Design-Builder are unable to agree upon a GMP or schedule for the Project, the Department shall have the right to terminate the contract and assume any trade subcontracts held by the Design-Builder. In such an event, the Design-Builder shall only be entitled to Fifty Percent (50%) of the Preconstruction Fee.

B.2.6 Abatement & Demolition

During this phase, the Design-Builder will be required to abate hazardous materials in the existing facility, in accordance with EPA and all jurisdictional agencies, and to demolish the existing Friendship building. The Design-Builder will be required to obtain a "clean letter" and file for a raze permit. The Design-Builder shall raze the existing facility.

B.2.7 Additional Preconstruction Services

In addition to those items enumerated above, the Design-Builder shall provide such preconstruction services as are necessary to properly advance the Project. These services shall include, but are not necessarily limited to, scheduling, estimating, shop-drawings, and the ordering of long-lead materials.

B.2.8 Deliverables. The following deliverables are required during the Design/Preconstruction Phase. In the event that the Design-Builder fails to provide any deliverable listed below, the Design-Builder shall forfeit its pre-construction fee.

- a. Preliminary Schedule and Cost Estimate
- b. List of Long Lead Items and Recommendations for purchase
- c. Hazmat and abatement survey
- d. List of subcontractors from which the Design-Builder intends to solicit bids and bid procedures
- e. Trade bid tabulations
- f. Report outlining value engineering strategies
- g. GMP Proposal

B.3 Construction Phase

During the Construction Phase, the Design-Builder shall be required to cause the construction to be completed in a manner consistent with the design documents approved by the Department in accordance with sections B.2.4 and B.2.5 above; and shall provide all labor, materials, supervision and equipment necessary to fully construct the Project no later than December 15, 2015.

B.3.1 Management Services

In order to properly manage the Project, the Design-Builder shall be required to undertake the following tasks:

- Participate and assist in Project/Planning meetings.
- Provide and maintain a fully equipped office on-site to perform all required Design-Builder duties.
- Maintain full-time, on-site construction supervision and provide daily inspections, quality control, monitoring, coordination of various trades, record drawings, and daily work log.
- Conduct weekly progress meetings following a contractor generated agenda with the Program Manager and all trades.
- Provide general safety and signage and posting for the project and see that each subcontractor prepares and submits adequate safety program and monitoring throughout the project.
- Provide a written monthly report that includes (i) an updated schedule analysis, (ii) an updated cost report, and (iii) a monthly review of cash flow.
- Manage the change order process with the trade subcontractors to verify validity, purpose, and cost.
- Prepare payment requests, verify accuracy and forward for approval and payment.
- Assemble close-out documents required.
- Provide assistance to the Department of Parks and Recreation ("DPR") and DGS through any applicable warranty periods.

B.3.2 Mobilization

The Design-Builder will be required to undertake the tasks described below.

- **B.3.2.1** Take control of the site and install the necessary construction fences and other devices to properly secure the site. It is anticipated that this will occur when the Construction Phase begins. The Design-Builder's storage/laydown area will be limited to the limits of disturbance shown on the approved concept design plans.
- **B.3.2.2**The Design-Builder shall be responsible for paying all permits and fees associated with any abatement, demolition, utilities abandonment, and utility relocation, if necessary. The Department shall be responsible for paying the building permit fees, though the Design-Builder will be responsible for securing the building permit, and the Design-Builder shall be responsible for all trade Design-Builder permit fees.
- **B.3.2.3**The Design-Builder shall be responsible for all performance and payment bonds and general liability insurance.
- **B.3.2.4**The Design-Builder shall be responsible for salvaging and storing all items as identified by the Department.

- **B.3.2.5** Abate hazardous materials in the existing facility, in accordance with EPA and all jurisdictional agencies.
- **B.3.2.6** The Design-Builder shall be responsible for all interior and exterior demolition necessary to complete the Project.
- **B.3.2.7** The Design-Builder shall be responsible for removing all construction debris off site in accordance with all applicable rules and regulations of those jurisdictions having authority.

B.3.3 Trade Work; Subcontracts

It is contemplated that all or nearly all of the work will be performed by trade subcontractors under written subcontracts to the Design-Builder. The Design-Builder will not be permitted to self-perform work unless authorized pursuant to the form of contract.

B.3.4 Site Safety and Clean-up

- **B.3.4.1** The Design-Builder will be required to provide a safe and efficient site. Controlled access shall be required.
- **B.3.4.2**The Design-Builder shall be required to provide wheel washing stations on site so as to prevent the accumulation of dirt and other refuse on the streets surrounding the project site.
- **B.3.4.3** The Design-Builder shall be responsible for site security.
- **B.3.4.4**The Design-Builder shall be responsible for the cost of temporary power used during the construction of the Project, including, but not limited to, the cost of installing such temporary wiring as may be required to bring power to the site. The Design-Builder shall also be responsible for the cost of all temporary construction necessary on the site.

B.3.5 Close-out

B.3.5.1 The Design-Builder shall be required to prepare and submit at close-out a complete set of O and M manuals, warranties, etc. The Design-Builder shall also provide the Department with a complete set of its Project files, including, but not limited to, shop drawings and record drawings, etc. at close out so as to assist the Department in operating the site.

B.4 Move in Period

The renovation work will need to be substantially complete no later than December 15, 2015. Punchlist activities may continue after that date provided that such activities do not extend more than thirty (30) days past the Project's Substantial Completion Date. The Design-Builder will be

required to coordinate such work with DPR personnel and will need to accommodate their requirements in getting the facility ready.

B.5 Key Personnel

In its proposal, each Offeror will be required to identify its key personnel. Key personnel shall include the following. With regard to the builder, (i) the Project Executive; (ii) the Project Managers; and (iii) the Field Superintendent who will supervise the daily activities. The Design-Builder will not be permitted to reassign any of the key personnel unless the Department approves the proposed reassignment and the proposed replacement. Please provide a table that identifies the specific staff that will be assigned to this Project, the time periods during which the individual will work on the Project, and his or her level of effort (i.e. the percentage of time devoted to this Project).

The Design-Builder will also be required to identify the design team in its proposal and their key personnel. With regard to the design team, such personnel shall include: (i) the principal-incharge; (ii) the design principal; (iii) the project architect; (iv) the lead MEP engineers; and (v) the landscape architect. The Design-Builder will not be permitted to reassign any of the key personnel unless the Department approves the proposed reassignment and the proposed replacement. Please provide a table that identifies the specific staff that will be assigned to this Project, the time periods during which the individual will work on the Project, his or her level of effort (i.e. the percentage of time devoted to this Project).

B.6 Licensing, Accreditation and Registration

The Design-Builder and all of its subcontractors and subconsultants (regardless of tier) shall comply with all applicable District of Columbia, state, and federal licensing, accreditation, and registration requirements and standards necessary for the performance of the contract. Without limiting the generality of the foregoing, all drawings shall be signed and sealed by a professional architect or engineer licensed in the District of Columbia.

B.7 Conformance with Laws

It shall be the responsibility of the Design-Builder to perform under the contract in conformance with the Department's Procurement Regulations and all statutes, laws, codes, ordinances, regulations, rules, requirements, orders, and policies of governmental bodies.

B.8 Davis-Bacon Act

The Davis-Bacon Act is applicable to this Project. As such, the Design-Builder and its trade subcontractors shall comply with the wage and reporting requirements imposed by that Act.

B.9 Apprenticeship Act

The Apprenticeship Act shall apply to this contract and the Design-Builder and all of its trade subcontractors shall be required to comply with that act.

B.10 Time if of the Essence

Time is of the essence with respect to the contract. The Project must be substantially complete by December 15, 2015. As such, the Design-Builder must dedicate such personnel and other resources as are necessary to ensure that the Project is completed on-time and in a diligent, skilled, and professional manner.

SECTION C ECONOMIC INCLUSION

C.1 Preference for Small, Local, and Disadvantaged Business Enterprises

General: Under the provisions of the Small, Local, and Disadvantaged Business Enterprise Development and Assistance Act of 2005, D.C. Law 16-33 (codified at D.C. Code § 2-218.01 et seq.), preferences shall be given to Offerors that are certified by the Department of Small and Local Business Development as being a small business enterprise, having resident business ownership, having a longtime resident business, being a local business enterprise, being a disadvantaged business enterprise, being a local business enterprise with its principal office located in an enterprise zone, being a veteran-owned business enterprise, or being a local manufacturing business enterprise. (A copy of the certification acknowledgment letter must be submitted with the Offeror's Proposal.) In accordance with these laws, the following preferences shall be awarded in evaluating an Offeror's proposal:

- Three (3) preference points shall be awarded if the Offeror is certified as having a small business enterprise.
- Five (5) preference points shall be awarded if the Offeror is certified as having a resident business ownership.
- Five (5) points shall be awarded if the Offeror is certified as having a longtime resident business.
- Two (2) preference points shall be awarded if the Offeror is certified as a local business enterprise.
- Two (2) preference points shall be awarded if the Offeror is certified as being a local business enterprise with its principal office located in an enterprise zone.
- Two (2) preference points shall be awarded if the Offeror is certified as a disadvantaged business enterprise.
- Two (2) preference points shall be awarded if the Offeror is certified as a veteran-owned business enterprise.
- Two (2) preference points shall be awarded if the Offeror is certified as a local manufacturing business enterprise.

Offerors may qualify for more than one of these categories, so that the maximum number of points available under this section is 12 points.

<u>Information:</u> For information regarding the application process, contact the Department of Small and Local Business Development at the following address or telephone number:

Department of Small and Local Business Development One Judiciary Square Building 441 4th Street, NW, 9th Floor Washington, DC 20001 (202) 727-3900 (Telephone Number) (202) 724-3786 (Facsimile Number)

C.2 SLDBE Participation

The Department requires that significant participation by business enterprises certified by the Department of Small and Local Business Development as: (i) a local business enterprise; (ii) a small business enterprise; (iii) a disadvantaged business enterprise; (iv) having a owned resident business; (v) being a longtime business resident; or (vi) having a local business enterprise with its principal office located in an enterprise zone. Accordingly, and in addition to the preference points conferred by **Section C.1**, the Department requires that business enterprises so certified must participate in at least Fifty Percent (50%) of the Contract Work under this procurement. Thirty Five Percent (35%) of the Contract Work must be awarded to entities that are certified as Small Business Enterprises by the District of Columbia Department of Small and Local Business Development and Twenty Percent (20%) to entities that are certified as Disadvantaged Business Enterprises. Offerors will be required to submit a Local Business Enterprise Utilization Plan with their proposals. The Utilization Plan must demonstrate how this requirement will be met and, to the extent possible at this stage in the project, should identify the specific firms that will be used and their respective roles.

C.3 Residency Hiring Requirements for Contractors and Subcontractors

At least Fifty One Percent (51%) of the Offeror's Team and every subconsultant's employees hired after the Offeror enters into a contract with the Department, or after such subconsultant enters into a contract with the Offeror, to work on this project, shall be residents of the District of Columbia.

Upon execution of the contract, the Offeror and all of its member firms, if any, and each of its subcontractors and subconsultants shall submit to the Department a list of current employees that will be assigned to the project, the date that they were hired and whether or not they live in the District of Columbia.

The Offeror shall comply with subchapter X of Chapter II of Title 2, and all successor acts thereto, including by not limited to the *Workforce Intermediary Establishment and Reform of First Source Amendment Act of 2011*, and the rules and regulations promulgated thereunder. The Offeror and all member firms, subcontractors, tier subcontractors, subconsultants, and suppliers with contracts in the amount of \$100,000 or more shall be required to comply with the following: (i) enter into a First Source Employment Agreement with the D.C. Department of Employment Services ("DOES") upon execution of the contract; (ii) submit an executed First Source Agreement to DOES prior to beginning work on the project; (iii) make best efforts to hire at least 51% District residents for all new jobs created by the project; (iv) list all employment vacancies with DOES; (v) submit monthly compliance reports to DOES by the 10th of each month; (vi) at least 51% apprentices and trainees employed must be residents of the District registered in program approved by the D.C. Apprenticeship Council; and (vii) trade contractors and subcontractors with contracts in the amount of \$500,000 or more must register an apprenticeship program with the D.C. Apprenticeship Council.

C.4 Apprenticeship Act

The D.C. Apprenticeship Act of D.C. Law 2-156, ("Act") as amended shall apply to this project. All subcontractors selected to perform work on the project on a craft-by-craft basis shall be required to comply with this Act. All terms and conditions of the D.C. Apprenticeship Council Rules and Regulations shall be implemented. Please note that Thirty Five Percent (35%) of all apprenticeship hours worked must be performed by District residents. The Contractor shall be liable for any subcontractor non-compliance.

SECTION D EVALUATION AND AWARD CRITERIA

D.1 Evaluation Process

The Department shall evaluate submissions and any best and final offers in accordance with the provisions of this **Section D** and the Department's Procurement Regulations.

D.2 Evaluation Committee

Each submission shall be evaluated in accordance with this <u>Section D</u> by an Evaluation Committee. The Evaluation Committee shall prepare a written report summarizing its findings and submit the same to the source selection official. Based on the information submitted by the Offerors in response to this RFP and the report prepared by the Evaluation Committee, the source selection official shall select the Offeror(s) whose submissions are determined by the source selection official to be the most advantageous to the Department.

D.3 Oral Presentation

The Department does not intend to interview Offerors; however, the Department reserves the right to interview Offerors in the competitive range if necessary. If the Department conducts such interviews, each Offeror within the competitive range shall make an oral presentation to the Department's Evaluation Committee, and participate in a question and answer session. The purpose of the oral presentation and the question and answer session is to permit the Evaluation Committee to fully understand and assess the qualifications of each Offeror and the Offeror's key personnel. The submission will be re-scored at the conclusion of the oral presentation.

D.3.1 Length of Oral Presentation

Each Offeror will be given up to 60 minutes to make the presentation. At the end of the initial presentation, there will be a break for approximately 45 minutes for the Evaluation Committee to assess the presentation and prepare questions. The Offeror will then respond to questions from the Department's Evaluation Committee for no more than 90 minutes.

D.3.2 Schedule

The order of presentation will be selected randomly and the Offerors will be informed of their presentation date before the beginning of oral presentations. The Department reserves the right to reschedule any Offeror's presentation at the discretion of the contracting officer.

D.3.3 Offeror Attendees

The oral presentation will be made by the Offeror's personnel who will be assigned the key jobs for this project. Each Offeror will be limited to 7 persons. The job functions of the persons attending the presentation will be considered to be an indication of the Offeror's assessment of

the key areas of responsibility that are deemed essential to the successful completion of the project.

D.3.4 Topics

The Offeror may present information about its capabilities and special qualifications to serve as a contractor for this Project, including the qualifications of key personnel.

D.4 Proposal Evaluation

Each proposal will be scored on a scale of 1 to 100 points. In addition, Offerors will be eligible to receive up to 12 preference points as described in **Section C.1** of this RFP for participation by Local, Small or Disadvantaged Business Enterprises. Thus, the maximum number of points possible is 112. The contract will be awarded to the contactor with the highest evaluated score.

D.4.1 Builder's Experience & References (13 points)

The Department desires to engage a Design-Builder with the experience necessary to realize the objectives set forth in the RFP. The construction component of each Design-Builder will be evaluated based on their demonstrated experience in: (i) construction and renovation projects in an urban setting; (ii) constructing and knowledge of recreation facilities; (iii) knowledge of, and access to, the local subcontracting market; and (iv) knowledge of the local regulatory agencies and Code Officials. In evaluating these subfactors, the Department will consider, among other things, the Offeror's track record in delivering projects on-time and on-budget. If the Offeror is a team or joint venture of multiple companies, the Evaluation Panel will consider the experience of each member of the team or joint venture in light of their role in the proposed team or joint venture. This element of the evaluation will be worth up to thirteen (13) points.

D.4.2 Builder's Key Personnel (10 points)

The Department desires that the Design-Builder assign the appropriate number of personnel having the necessary seniority to implement a project of this type. The personnel should have experience working together and each such individual should have the necessary level of experience and education for his or her proposed role. Proposals should identify, at a minimum, (i) the Project Executive; (ii) the Field Superintendant; (iii) the project manager who will supervise the interior design work; and (iv) the project manager who will supervise the MEP work. The availability and experience of the key individuals assigned to this project will be evaluated as part of this element. Please provide a table that identifies the specific staff that will be assigned to this project. The table should include: (i) the individual's name (if known); (ii) his or her title; (iii) his or her level of effort (i.e. the percentage of time devoted to this project); and (iv) the time periods during which the individual will be assigned to the project. This table should include all personnel that will be assigned to the project. This element of the evaluation will be worth up to ten (10) points.

D.4.3 Architect/Engineer's Experience & References (10 points)

The Department desires to engage a Design-Builder with a design component that possesses the experience necessary to realize the objectives set forth in the RFP. The design component of each Design-Builder will be evaluated based on their demonstrated experience in: (i) the design of projects in an urban setting; (ii) the design of recreation facilities and knowledge thereof; (iii) cost estimating and value engineering/management; and (iv) knowledge of the local regulatory agencies and Code Officials. If the Offeror is a team or joint venture of multiple companies, the Evaluation Panel will consider the experience of each member of the team or joint venture in light of their role in the proposed team or joint venture. This element of the evaluation will be worth up to ten (10) points.

D.4.4 Architect/Engineer Key Personnel (7 points)

The Department desires that the design component of the Design-Builder (the "A/E") assign to this Project personnel who have experience in designing and completing construction projects on-time and on-budget. The personnel so assigned should have the necessary experience and professional credentials for the role each such individual is assigned. At a minimum, the proposal should identify: (i) the design principal; (ii) the project architect; and (iii) the lead MEP engineers. Please provide a table that identifies the specific staff that will be assigned to this project. The table should include: (i) the individual's name (if known); (ii) his or her title; (iii) his or her level of effort (i.e. the percentage of time devoted to this project); and (iv) the time periods during which the individual will be assigned to the project. This table should include all personnel that will be assigned to the project. Please identify whether the personnel will be funded from general conditions or whether they are home or regional office personnel that are non-reimbursable (i.e. funded from fee). This element of the evaluation will be worth up to seven (7) points.

D.4.5 Cost (30 points)

Offerors will be required to bid a Preconstruction Fee, a Design-Build Fee, a Design Fee, and a General Conditions Budget. In addition, Offerors will be required to submit an add/alternate Design Fee to advance the design for the walking trail a set of design development documents. This element of the evaluation will be worth up to thirty (30) points.

D.4.6 Management Plan (10 points)

Offerors are required to submit with their proposal a Management Plan. The Management Plan should clearly explain how the Design-Builder intends to manage and implement the Project. It should demonstrate a knowledge of the process and impediments that must be overcome and ensure that sufficient staffing will be provided. At a minimum, the plan should: (i) explain how the Design-Builder will manage the engineering subconsultants so as to ensure that the drawings are properly coordinated; (ii) explain how the Design-Builder will manage the value engineering/management process; (iii) explain how the Design-Builder proposes to staff and

handle construction administration; (iv) explain how the Design-Builder will manage the design process; (v) describe the key challenges inherent in this Project and explain how they will be overcome or mitigated; and (vi) explain the preliminary schedule and how the Design-Builder will manage issues related to the successful completion of the schedule.

The Management Plan should also: (i) identify the key personnel and their specific roles in managing the Project; (ii) identify the key milestone dates and provide a description of how these dates will be achieved; (iii) provide a skeletal schedule of the work and the phasing of construction; (iv) describe how the Design-Builder intends to address and overcome issues related to the schedule; and (v) describe the cost control management structures that will be used to ensure the Project is delivered on-budget. The Department will also consider the experience that the Contractor and its team members have working together on similar projects. This element of the evaluation is worth up to ten (10 points).

D.4.7 Preliminary Schedule (10 points)

Offerors should submit with their Management Plan a CPM schedule that shows the anticipated manner in which the design will be prepared and how it relates to the proposed construction schedule for this Project. The schedule should show a sufficient level of detail so as to demonstrate the Offeror's understanding of the Project and the key issues related to the Project. This element of the evaluation is worth up to ten (10) points.

D.4.8 LSDBE Compliance/Utilization (5 points)

The Department desires the selected design-builder to provide the maximum level of participation for Local, Small and Disadvantaged Business Enterprises as well as employment opportunities for District of Columbia residents. Offerors will be evaluated in light of their demonstrated experience in meeting such goals and their proposed LSDBE Utilization Plan. This element of the evaluation will be worth up to five (5) points.

D.4.9 Workforce Utilization Plan (5 points)

The Department desires the selected design-builder to provide the maximum level of participation by District of Columbia residents in performing the work. As part of their proposals, Offerors must provide a Workforce Utilization Plan which demonstrates how it will identify qualified Districts residents to perform work on the project and increase participation by District residents. This element of the evaluation will be worth up to five (5) points.

SECTION E PROPOSAL ORGANIZATION AND SUBMISSION

This section outlines specific information necessary for the proper organization and manner in which Offerors' Proposals should be proffered. References are made to other sections in this RFP for further explanation.

E.1 Submission Identification

Submissions shall be proffered in a full original proposal (pricing and technical submission); one (1) copy of the pricing proposal (Form of Offer Letter and any spreadsheets and/or other pricing document referenced in the Form of Offer Letter); and eight (8) copies of the technical portion of the proposals (i.e. all portions of the proposal excluding the Form of Offer Letter and any spreadsheet or other pricing document referenced in the Form of Offer Letter). Copies of the technical proposal should **not** include the Form of Offer Letter or any spreadsheet or other pricing document referenced in the Form of Offer Letter. The Offeror's original submission shall be placed in a sealed envelope conspicuously marked: "Proposal for Design-Build Services for Friendship Recreation Center." Copies of the pricing and technical submissions shall be labeled accordingly.

E.2 Delivery or Mailing of Submissions

Submissions should be delivered or mailed to:

DC Department of General Services Att'n: JW Lanum Frank D. Reeves Center 2000 14th Street, NW, 8th Floor Washington, DC 20009

E.3 Date and Time for Receiving Submissions

Submissions shall be received no later than 2:00 pm EDT, on June 6, 2014. The Offeror assumes the sole responsibility for timely delivery of its Submission, regardless of the method of delivery.

E.4 Submission Size, Organization and Offeror Qualifications

All submissions shall be submitted on 8-1/2" x 11" bond paper and typewritten. The CPM schedule may be on 11"x17" bond paper, but shall be folded to a size of 8-1/2" x 11". Telephonic, telegraphic, and facsimile submissions shall not be accepted. The Department is interested in a qualitative approach to presentation material. Brief, clear and concise material is more desirable than quantity. The submission shall be organized as follows:

E.4.1 Bid Form

Each Offeror shall submit a bid form substantially in the form of <u>Attachment B</u>. Material deviations, in the opinion of the Department, from the bid form shall be sufficient to render the proposal non-responsive.

E.4.2 Disclosure Form

Each Offeror shall submit a Disclosure Statement substantially in the form of **Attachment C**.

E.4.3 Executive Summary

Each Offer should provide a summary of no more than three pages of the information contained in the following sections.

E.4.4 General Team Information and Firm(s) Data

Each Offeror should provide the following information for the Design-Builder and each of its subconsultants.

Name(s), address(es), and role(s) of each firm (including all sub-consultants)

Firm profile(s), including:

- i. Age
- ii. Firm history(ies)
- iii. Firm size(s)
- iv. Areas of specialty/concentration
- v. Current firm workload(s) projected over the next year
- vi. Provide a list of any contract held by the Offeror where the contract was terminated (either for default or convenience). This list should also identify any contracts that resulted in litigation or arbitration between the Owner and the Offeror. If the Offeror has multiple offices, only contracts held by the office submitting this proposal need be listed.
- C. Description of the team organization and personal qualifications of key staff, including:
 - i. Identification of the single point of contact for the Design-Builder.
 - ii. Organizational chart illustrating reporting lines and names and titles for key participants proposed by the team.

- iii. Resumes for each key participant on the team, including definition of that person's role, relevant project experience, and current workload over the next two years.
- iv. Experience that the key team members have working together.

E.4.5 Relevant Experience and Capabilities

- A. Detailed descriptions of no more than eight (8) projects that best illustrate the team's experience and capabilities relevant to this project. On each project description, please provide all of the following information in consistent order:
 - i. Project name and location
 - ii. Name, address, contact person and telephone number for owner reference
 - iii. Brief project description including project cost, square footage, firm's scope of work, and key firm strengths exhibited
 - iv. Identification of personnel involved in the selected project who are proposed to work on this project
 - vi. Project process and schedule data including construction delivery method, and construction completion date (any unusual events or occurrences that affected the schedule should be explained)
 - vii. Construction cost data including pre-construction budget, and actual construction cost (if actual construction cost exceeds original, please explain why)

E.4.6 Project Management Plan

Each Offeror should submit a Project Management Plan that addresses the issues set forth in Section D.4.6 of this RFP.

E.4.7 Preliminary Project Schedule

Each Offeror should prepare a preliminary project schedule that shows how the Offeror intends to complete the project in a timely manner. The schedule should be prepared using a critical path method and should show key logic ties and activity durations. The schedule should demonstrate that the Offeror understands the project and has a workable method to deliver the project in a timely manner.

E.4.8 Cost Information

The Offeror should submit the Bid Form in substantially the form of **Attachment B**.

E.4.9 Local Business Utilization Plan

Each Offeror must submit a proposed Local Business Utilization Plan that identifies the specific certified business enterprises that will participate in the contract and their anticipated roles. In addition, each Offeror should provide: (i) a narrative description of similar projects and the Offeror's success in meeting such goals; and (ii) a chart, in summary form, that identifies the Offeror's major public projects over the last five years and its success in achieving such goals (creativity should be displayed regarding joint-venture and subcontractor agreements).

E.4.10 Workforce Utilization Plan

Each Offeror must submit a Workforce Utilization Plan that describes how the Offeror will increase participation by District residents in performing the labor necessary for the Project. The plan should set forth how specifically the Offeror will implement its plan to increase participation by District residents. The Offeror shall also provide a chart, in summary form, that depicts the level of participation by District residents in past projects with the District.

E.4.11 Tax Affidavit

Each Offeror must submit a tax affidavit substantially in the form of <u>Attachment D</u>. In order to be eligible for this procurement, Offerors must be in full compliance with their tax obligations to the District of Columbia government.

SECTION F BIDDING PROCEDURES & PROTESTS

F.1 Contact Person

For information regarding this RFP please contact:

Thomas D. Bridenbaugh Leftwich & Ludaway, LLC 1400 K Street, NW Suite 1000 Washington, D.C. 20005 Phone: (202) 434-9100

Phone: (202) 434-9100 Facsimile: (202) 783-3420

Any written questions or inquiries should be sent to Thomas Bridenbaugh at the address above.

F.2 Preproposal Conference

A preproposal conference will be held on May 19, 2014 at 2:00 p.m. EDT. The conference will be held at the Frank D. Reeves Center, 2nd Floor Community Room, 2000 14th Street, NW, Washington, DC 20009. Interested Offerors are strongly encouraged to attend.

F.3 Explanations to Prospective Offerors

Each Offeror should carefully examine this Request for Proposals and any and all amendments, addenda or other revisions, and thoroughly familiarize itself with all requirements prior to proffering a submission. Should an Offeror find discrepancies or ambiguities in, or omissions from, the RFP and amendments, addenda or revisions, or otherwise desire an explanation or interpretation of the RFP, any amendments, addenda, or revisions, it must submit a request for interpretation or correction in writing. Any information given to an Offeror concerning the solicitation shall be furnished promptly to all other Offerors as an amendment or addendum to this RFP if in the sole discretion of the Department that information is necessary in proffering submissions or if the lack of it would be prejudicial to any other prospective Offerors. Oral explanations or instructions given before the award of the contract shall not be binding.

Requests should be directed to Thomas Bridenbaugh at the address listed in Section F.1 no later than the close of business on May 26, 2014. The person making the request shall be responsible for prompt delivery.

F.4 Protests

Protests shall be governed by Section 4734 of the Department's Procurement Regulations (27 DCMR § 4734). Protests alleging defects in this solicitation must be filed prior to the time set for receipt of submissions. If an alleged defect does not exist in this initial RFP, but was

incorporated into the RFP by an amendment or addendum, a protest based on that defect must be filed before the next closing time established for proffering submissions. In all other cases, a protester shall file the protest within ten (10) days after the protester knows or should have known, whichever is earlier, of the facts and circumstances upon which the protest is based. All protests must be made in writing to the Department's Chief Contracting Officer ("CCO") and must be filed in duplicate. Protests shall be served on the Department by obtaining written and dated acknowledgment of receipt from the Department's CCO. Protests received by the Department after the indicated period shall not be considered. To expedite handling of protests, the envelope shall be labeled "Protest".

This section is intended to summarize the bid protest procedures and is for the convenience of the Offerors only. To the extent any provision of this section is inconsistent with the Procurement Regulations, the more stringent provisions shall prevail.

F.5 Contract Award

This procurement is being conducted in accordance with the provisions of Section 4712 of the Department's Procurement Regulations (27 DCMR § 4712).

F.6 Retention of Submissions

All submissions shall be retained by the Department and therefore shall not be returned to the Offerors. With the exception of proprietary financial information, the submissions shall become the property of the Department and the Department shall the right to distribute or use such information as it determines.

F.7 Examination of Submissions

Offerors are expected to examine the requirements of all instructions (including all amendments, addenda, attachments and exhibits) in this RFP. Failure to do so shall be at the sole risk of the Offeror and may result in disqualification.

F.8 Late Submissions: Modifications

- A. Any submission or best and final offer received at the office designated in this RFP after the exact time specified for receipt shall not be considered.
- B. Any modification of a submission, including a modification resulting from the CCO's requests for best and final offers, is subject to the same conditions as in F.8.A stated above.
- C. The only acceptable evidence to establish the time of receipt at the Department's office is the time-date stamp of such installation on the submission wrapper or other documentary evidence of receipt maintained by the installation.

- D. Notwithstanding any other provisions of this Request for Proposals to the contrary, a late modification of an otherwise successful submission which makes its terms more favorable to the Department may be considered at any time it is received and may be accepted.
- E. Submissions shall be irrevocable and remain in full force and effect for a period not less than 120 days after receipt of submissions.

F.9 No Compensation for Preparation of Submissions

The Department shall not bear or assume any financial obligations or liabilities regarding the preparation of any submissions submitted in response to this RFP, or prepared in connection therewith, including, but without limitation, any submissions, statements, reports, data, information, materials or other documents or items.

F.10 Rejection of Submissions

The Department reserves the right, in its sole discretion:

- A. To cancel this solicitation or reject all submissions.
- B. To reject submissions that fail to prove the Offeror's responsibility.
- C. To reject submissions that contain conditions and/or contingencies that in the Department's sole judgment, make the submission indefinite, incomplete, otherwise non-responsive, or otherwise unacceptable for award.
- D. To waive minor irregularities in any submission provided such waiver does not result in an unfair advantage to any Offeror.
- E. To take any other action within the applicable Procurement Regulations or law.
- F. To reject the submission of any Offeror that has submitted a false or misleading statement, affidavit or certification in connection with such submission or this Request for Proposals.

F.11 Limitation of Authority

Only a person with prior written authority from the CCO shall have the express, implied, or apparent authority to alter, amend, modify, or waive any clauses or conditions of the contract. Furthermore, any alteration, amendment, modification, or waiver of any clause or condition of this RFP is not effective or binding unless made in writing and signed by the CCO or its authorized representative.

F.12 Non-Responsive Pricing

In general, the Department will consider a proposal non-responsive if Offeror's price is greater than 150% of the median price submitted by other Offerors. The Department reserves the right to deem a proposal non-responsive if Offeror's price is greater than 150% of the independent government estimate.

SECTION G INSURANCE REQUIREMENTS

G.1 Required Insurance

The contractor will be required to maintain the following types of insurance throughout the life of the contract.

- **G.1.1** Commercial general public liability insurance ("Liability Insurance") against liability for bodily injury and death and property damage, such Liability Insurance to be in an amount not less than Five Million Dollars (\$5,000,000) for liability for bodily injury, death and property damage arising from any one occurrence and Five Million Dollars (\$5,000,000) from the aggregate of all occurrences within each policy year. The policy should include completed operations coverage. The Design-Builder will be required to maintain this coverage in force for a period of at least two years after substantial completion.
- **G.1.2** Workers' compensation and Employers Liability coverage providing statutory benefits for all persons employed by the contractor, or its contractors and subcontractors at or in connection with the Work.
- **G.1.3** Automobile Liability, including Hired and Non-Owned Auto Liability in the amount of at least One Million Dollars (\$1,000,000) for each occurrence for bodily injury and property damage.
- **G.1.4** Excess umbrella liability coverage (on at least a follow form basis) and when combined with the general liability policy has an aggregate limit of at least Ten Million Dollars (\$10,000,000).
- **G.1.5** Builder's risk insurance written on an "all risk" basis and covering the value of the improvements being constructed. This coverage does not need to be begin until such time as construction operations begin.
- **G.1.6** With respect to the design team, errors and omissions coverage written on a claims made basis and having an aggregate policy limit of at least Two Million Dollars (\$2,000,000).
- **G.1.7** Pollution Liability coverage in the amount of at least Two Million Dollars (\$2,000,000) for each occurrence.

G.2 Additional Insureds

Each insurance policy shall be issued in the name of the contractor and shall name as additional insured parties the Department and the District of Columbia, and shall not be cancelable or reduced without thirty (30) days prior written notice to the Department.

G.3 Waiver of Subrogation

All such insurance shall contain a waiver of subrogation against the Department and the District of Columbia, and their respective agents.

G.4 Strength of Insurer

All insurance shall be placed with insurers that are reasonably acceptable to the Department and with an A.M. Best's rating of not less than A- (Excellent) and a surplus size of not less than XV. All such insurers shall be licensed/approved to do business in the District of Columbia.

SECTION J BONDS

J.1 Bid Bond

Offerors are required to submit with their proposal a bid bond in the amount of \$50,000. All bonding companies must be included on the Department of Treasury's Listing of Approved Sureties. Alternatively, Offerors may submit a cashier's check or irrevocable letter of credit in lieu of a bid bond. However, in the event an Offeror who is awarded a contract fails to post a payment and performance bond for the full value of the contract, the Offeror shall thereby forfeit the full amount of the cashier's check or letter of credit, and the Department shall collect such funds as liquidated damages. If the Offeror chooses to submit a cashier's check or letter of credit in lieu of a bid bond, the Offeror must complete the form included as **Attachment F** and return, notarized, with the Offeror's bid. Letters of credit must be: (i) unconditional and standby; (ii) irrevocable; (iii) issued by an FDIC insured institution that is reasonably acceptable to DGS; and (iv) able to be drawn on in the Washington, DC metropolitan area. The letter of credit shall provide that it may be drawn upon if the holder of the letter of credit submits a signed statement by DGS's contracting officer stating that the Offeror has failed to enter into a contract consistent with the terms of this procurement and the Offeror's bid submitted thereunder.

J.2 Trade Subcontractor Bonds

The Form of Contract will require that all trade subcontractors provide a payment and performance bond having a penal value equal to 100% of the cost of the trade subcontract. All such bonds shall be written on a dual-obligee basis.

J.3 Contractor's Payment and Performance Bond

In addition to the trade subcontractor bonds required by Section J.2, the Design-Builder will be required to post a payment and performance bond having a penal value equal to the GMP at the time the GMP Contract is executed.

Attachment A

Concept Design

The Concept Design is available for download at https://leftwichlaw.box.com/shared/static/1worr5dsb6dn9gj0gw1m.pdf.

The Facilities Condition Assessment Report is available for download at https://leftwichlaw.box.com/shared/static/q3u3v147ajqawszx48nm.pdf.

Attachment B

Form of Offer Letter

Attachment B

[Offeror's Letterhead]

[Insert Date]

District of Columbia Department of General Services 2000 14th Street, NW Washington, D.C. 20009

Att'n: Mr. Brian J. Hanlon

Director

Reference: Request for Proposals

Design-Build Services – Friendship Recreation Center

Dear Mr. Hanlon:

On behalf of [INSERT NAME OF BIDDER] (the "Offeror"), I am pleased to submit this proposal in response to the Department of General Services' (the "Department" or "DGS") Request for Proposals (the "RFP") to provide design-build services for the Friendship Recreation Center. The Offeror has reviewed the RFP and the attachments thereto, any addenda thereto, and the proposed Form of Contract (collectively, the "Bid Documents") and has conducted such due diligence and analysis as the Offeror, in its sole judgment, has deemed necessary in order to submit its Proposal in response to the RFP. The Offeror's proposal, the Design Fee (including the Design Fee Add/Alternate Price), the Preconstruction Fee, the Design-Build Fee (as defined in paragraph A), and the General Conditions Budget (as defined in paragraph C) are based on the Bid Documents as issued and assume no material alteration of the terms of the Bid Documents (collectively, the proposal, the Design Fee, the Preconstruction Fee, the Design-Build Fee, the Design-Build Fee Add/Alternate Price and the General Conditions Budget are referred to as the "Offeror's Bid").

The Offeror's Bid is as follows:

A. The Design Fee	e is:	\$
_		
The Preconstru	ction Fee is:	\$
The Design-Bu	ild Fee is:	\$

The Offeror acknowledges and understands that the Preconstruction Fee and the Design-Build Fee are firm, fixed prices and other than as permitted in the Form of Contract will not be subject to further adjustment. The Offeror also acknowledges that ten (10%) of the Design-Build Fee is at-risk and the selected Offeror will only be entitled to such amount as set forth in the Form of Contract. The Offeror further acknowledges and understands that the Design Fee will be

incorporated into the contract and that the Offeror's design costs will not be permitted to exceed the Design Fee unless it first obtains the written approval of the Department.

В.	Design Fee Add/Alternate Price:	
	Add/Alternate 1: New walking trail \$	
C.	The estimated cost of the Design-Builder's general conditions (the Budget") is set forth below. The General Conditions Budget con elements:	
	Cost of construction staff (only field staff are reimbursable) Fringe Benefits associated with field staff costs Payroll taxes and payroll insurance associated with field staff costs Staff costs associated with obtaining permits and approvals Out-of-house consultants Travel, Living and Relocation expenses Job vehicles Field office for CM including but not limited to: • Trailer purchase and/or rental • Field office installation, relocation and removal • Utility connections and charges during the Construction Serv • Furniture • Field offices for the Office and Program Manager • Office supplies Office equipment including but not limited to: • Computer hardware and software • Fax machines • Copy machines • Telephone installation, system and uses charges Job radios Local delivery and overnight delivery costs Field computer network Watchmen First aid facility	\$ \$ \$ \$ \$ vices phase \$ \$ \$ \$ \$ \$
	Progress photos Consumption charges for utility service during construction Printing cost for drawings, bid packages, etc. Other (please itemize)	\$ \$ \$
	Total General Conditions Budget	\$

D. In addition, the Offeror hereby represents that, based on its current rating with its surety, the indicated cost of a payment and performance bond is [INSERT PERCENTAGE].

The Offeror's Bid is based on and subject to the following conditions:

- 1. The Offeror agrees to hold its proposal open for a period of at least sixty (60) days after the date of the bid.
- 2. Assuming the Offeror is selected by the Department and subject only to the changes requested in paragraph 5, the Offeror agrees to enter into a contract with the Department on the terms and conditions described in the Bid Documents within ten (10) days of the notice of the award. In the event the Bidder fails for do so, the Department shall have the right to levy upon the Offeror's bid bond.
- 3. Both the Offeror and the undersigned represent and warrant that the undersigned has the full legal authority to submit this bid form and bind the Offeror to the terms of the Offeror's Bid. The Offeror further represents and warrants that no further action or approval must be obtained by the Offeror in order to authorize the terms of the Offeror's Bid. In addition to any other remedies that the Department may have at law or in equity, the Department shall have the right to levy upon Bidder's Bid Bond in the event of a breach of this paragraph 3.
- 4. The Offeror and its principal team members hereby represent and warrant that they have not: (i) colluded with any other group or person that is submitting a proposal in response to the RFP in order to fix or set prices; (ii) acted in such a manner so as to discourage any other group or person from submitting a proposal in response to the RFP; or (iii) otherwise engaged in conduct that would violate applicable anti-trust law.
- 5. The Offeror's proposal is subject to the following requested changes to the Form of Contract: [INSERT REQUESTED CHANGES. OFFERORS ARE ADVISED THAT THE CHANGES SO IDENTIFIED SHOULD BE SPECIFIC SO AS TO PERMIT THE DEPARTMENT TO EVALUATE THE IMPACT OF THE REQUESTED CHANGES IN ITS REVIEW PROCESS. GENERIC STATEMENTS, SUCH AS "A MUTUALLY ACCEPTABLE CONTRACT" ARE NOT ACCEPTABLE. OFFERORS ARE FURTHER ADVISED THAT THE DEPARTMENT WILL CONSIDER THE REQUESTED CHANGES AS PART OF THE EVALUATION PROCESS.]
- 6. The Offeror hereby certifies that neither it nor any of its team members have entered into any agreement (written or oral) that would prohibit any contractor, subcontractor or subconsultant that is certified by the District of Columbia Office of Department of Small and Local Business Enterprises as a Local, Small, Resident Owned or Disadvantaged Business Enterprise (collectively, "LSDBE Certified Companies") from participating in the work if another company is awarded the contract.
- 7. This bid form and the Offeror's Bid are being submitted on behalf of [INSERT FULL LEGAL NAME, TYPE OF ORGANIZATION, AND STATE OF FORMATION FOR THE OFFEROR].

Sincerely,

Mr. Brian J. Hanlon	
[DATE]	
Page 4	
-	
By:	_
Name:	_
Title:	-
	-

Attachment C

Disclosure Statement

Attachment C

The Offeror and each of its principal team members, if any, must submit a statement that discloses any past or present business, familiar or personal relationship with any of the following individuals:

A.	D.C. Department of Gene	eral Services
	Brian J. Hanlon Scott Burrell JW Lanum Camille Sabbakhan Charles J. Brown, Jr. June Locker	Director Chief Operating Officer Associate Director, Contracts and Procurement Division General Counsel Deputy General Counsel Deputy Director, Capital Construction Services
	tify any past or present busin e extra sheets if necessary.	ess, familiar, or personal relationship in the space
В.	Leftwich & Ludaway Thomas D. Bridenbaugh	
	tify any past or present busing extra sheets if necessary.	ness, familiar, or personal relationship in the space
C.	Kramer Consulting Servi Heery International, Inc.	ces, P.C.
	tify any past or present busin extra sheets if necessary.	ess, familiar, or personal relationship in the space

This is to certify that, to the best of my knowledge and belief and after making reasonable inquiry, the above represents a full and accurate disclosure of any past or present business, familiar, or personal relationship with any of the individuals listed above. The undersigned acknowledges and understands that this Disclosure Statement is being submitted to the False Claims Act and that failure to disclose a material relationship(s) may constitute sufficient grounds to disqualify the Offeror.

01121			
By:			
Name:	 	 	
Title:	 	 	
Date:			

OFFEROR:

Attachment D

Tax Affidavit

ATTACHMENT D

GOVERNMENT OF THE DISTRICT OF COLUMBIA

Office of the Chief Financial Officer

Office of Tax and Revenue



TAX CERTIFICATION AFFIDAVIT

THIS AFFIDAVIT IS TO BE COMPLETED ONLY BY THOSE WHO ARE REGISTERED TO CONDUCT BUSINESS IN THE DISTRICT OF COLUMBIA. Date **Authorized Agent Name of Organization/Entity Business Address (include zip code) Business Phone Number Authorized Agent Principal Officer Name and Title Square and Lot Information Federal Identification Number Contract Number Unemployment Insurance Account No.** I hereby authorize the District of Columbia, Office of the Chief Financial Officer, Office of Tax and Revenue to release my tax information to an authorized representative of the District of Columbia agency with which I am seeking to enter into a contractual relationship. I understand that the information released will be limited to whether or not I am in compliance with the District of Columbia tax laws and regulations solely for the purpose of determining my eligibility to enter into a contractual relationship with a District of Columbia agency. I further authorize that this consent be valid for one year from the date of this authorization. I hereby certify that I am in compliance with the applicable tax filing and payment requirements of the District of Columbia. The Office of Tax and Revenue is hereby authorized to verify the above information with the appropriate government authorities. **Signature of Authorizing Agent Title**

The penalty for making false statement is a fine not to exceed \$5,000.00, imprisonment for not more than 180 days,

or both, as prescribed by D.C. Official Code §47-4106.

Attachment E

Davis-Bacon Wage Rates

General Decision Number: DC140002 04/25/2014 DC2

Superseded General Decision Number: DC20130002

State: District of Columbia

Construction Type: Building

County: District of Columbia Statewide.

BUILDING CONSTRUCTION PROJECTS (does not include single family

homes or apartments up to and including 4 stories).

Modification Number	Publication Date
0	01/03/2014
1	01/24/2014
2	01/31/2014
3	04/11/2014
4	04/25/2014

ASBE0024-007 10/01/2012

ASBESTOS	WORKER/HEAT	&	FROST			
INSULATOR	₹			33.13	13.	60

Includes the application of all insulating materials, protective coverings, coatings and finishes to all types of mechanical systems

ASBE0024-008 10/01/2012

Rates Fringes

Rates Fringes

ASBESTOS WORKER: HAZARDOUS

MATERIAL HANDLER.....\$ 20.86 5.61

Includes preparation, wetting, stripping, removal, scrapping, vacuuming, bagging and disposing of all insulation materials, whether they contain asbestos or not, from mechanical systems

ASBE0024-014 10/01/2012

Rates Fringes
FIRESTOPPER.....\$ 26.06 6.05

Includes the application of materials or devices within or around penetrations and openings in all rated wall or floor assemblies, in order to prevent the pasage of fire, smoke of other gases. The application includes all components involved in creating the rated barrier at perimeter slab edges and exterior cavities, the head of gypsum board or concrete walls, joints between rated wall or floor components, sealing of penetrating items and blank openings.

BRDC0001-002 05/07/2013

	Rates	Fringes
BRICKLAYER	\$ 28.17	8.03
CARP0132-008 05/01/2013		
	Rates	Fringes
CARPENTER, Includes Drywall Hanging, Form Work, and Soft Floor Laying-Carpet	\$ 26.62	8.13 8.15
CARP1831-002 04/01/2013		
	Rates	Fringes
MILLWRIGHT	\$ 31.59	8.58
ELEC0026-016 11/04/2013		
	Rates	Fringes
ELECTRICIAN, Includes Installation of HVAC/Temperature Controls		14.63
ELEC0026-017 09/01/2012		
	Rates	Fringes
ELECTRICAL INSTALLER (Sound & Communication Systems)	\$ 25.55	3%+7.77
SCOPE OF WORK: Includes low voltinstallation, maintenance and refacilities (voice, data and vide telephone and data inside wire, equipment, central offices, PABS equipment, railroad communication bypass, CATV, WAN (Wide area net networks) and ISDN (Integrated sometworks) and ISDN (Integrated sometworks) and inclustrial applications such as and computer controller manufactinstallation of conduit and/or and by Inside Wiremen. On sites when wireman employed, the Teledata raceway or conduit not greater to work is excluded on all new consthe fire alarm system is installation to more the fire alarm system is installation.	emoval of teledero) including of interconnect, of fiber optic ons, micro wave tworks), LAN (Lesystems digital of computer sy assembly lines turing systems. Faceways shall free there is no rechnician may than 10 feet. Faceways sites	ata utside plant, terminal cable and s, VSAT, ocal area network). stems in , robotics The be installed Inside install ire alarm or wherever All HVAC
ELEV0010-001 01/01/2014		
	Rates	Fringes
ELEVATOR MECHANIC	\$ 40.49 2	6.785+a+b

a. PAID HOLIDAYS: New Year's Day, Memorial Day, Independence Day, Labor Day, Veterans' Day, Thanksgiving Day, Christmas Day and the Friday after Thanksgiving.

b. VACATIONS: Employer contributes 8% of basic hourly rate for 5 years or more of service; 6% of basic hourly rate for 6 months to 5 years of service as vacation pay credit.

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IRON0005-005 06/01/2013

Rates Fringes

IRONWORKER, STRUCTURAL AND

ORNAMENTAL....\$ 30.00 16.04

IRON0201-006 05/01/2012

Rates Fringes

IRONWORKER, REINFORCING......\$ 26.50 16.68

TARON657 015 06/01/2012

LABO0657-015 06/01/2012

Rates Fringes

LABORER: Skilled.....\$ 21.26 6.83

FOOTNOTE: Potmen, power tool operator, small machine operator, signalmen, laser beam operator, waterproofer, open caisson, test pit, underpinning, pier hole and ditches, laggers and all work associated with lagging that is not expressly stated, strippers, operator of hand derricks, vibrator operators, pipe layers, or tile layers, operators of jackhammers, paving breakers, spaders or any machine that does the same general type of work, carpenter tenders, scaffold builders, operators of towmasters, scootcretes, buggymobiles and other machines of similar character, operators of tampers and rammers and other machines that do the same general type of work, whether powered by air, electric or gasoline, builders of trestle scaffolds over one tier high and sand blasters, power and chain saw operators used in clearing, installers of well points, wagon drill operators, acetylene burners and licensed powdermen, stake jumper, structural demolition.

MARB0002-004 07/01/2013

Rates Fringes

MARBLE/STONE MASON.....\$ 33.58 15.13

INCLUDING pointing, caulking and cleaning of All types of masonry, brick, stone and cement EXCEPT pointing, caulking, cleaning of existing masonry, brick, stone and cement (restoration work)

MARB0003-006 07/01/2013

Rates Fringes

TERRAZZO WORKER/SETTER.....\$ 25.78 9.72

MARB0003-007 07/01/2013

Rates Fringes

TERRAZZO FINISHER	\$ 20.98	8.81
MARB0003-008 07/01/2013		
	Rates	Fringes
TILE SETTER	\$ 25.78	9.72
MARB0003-009 07/01/2013		
	Rates	Fringes
TILE FINISHER	\$ 20.98	8.81
PAIN0051-014 06/01/2013		
	Rates	Fringes
GLAZIER		
Glazing Contracts \$2 million and under	\$ 24.30	9.61
Glazing Contracts over \$2 million	\$ 27.64	9.61
PAIN0051-015 06/01/2013		
	Rates	Fringes
PAINTER Brush, Roller, Spray and Drywall Finisher	\$ 24.89	8.91
PLAS0891-005 07/01/2013		
	Rates	Fringes
PLASTERER	\$ 28.33	5.85
PLAS0891-006 02/01/2014		
	Rates	Fringes
CEMENT MASON/CONCRETE FINISHER.	\$ 27.15	9.61
PLAS0891-007 08/01/2013		
	Rates	Fringes
FIREPROOFER Handler Mixer/Pump Sprayer	\$ 18.50	3.89 3.89 3.89
Spraying of all Fireproofing Fireproofing materials. This soft. Intumescent fireproofing including, but not limited to metal decks, vessels, floors, fireproofing is required. Plu and acoustical insulation. All for Fireproofing, and taken of materials and protection. Mix hand or machine following man	includes wet ag and refract b, all steel k roofs, where as any install cl that encomp down. Removal sing of all ma	or dry, hard or cion work, beams, columns, e ever cation of thermal passes setting up of fireproofing aterials either by

	Rates	Fringes
PLUMBER Apartment Buildings over 4 stories (except hotels) ALL Other Work		9.51+a 16.25+a
a. PAID HOLIDAYS: Labor Day, and the day after Thanksgiving Day, Martin Luther King's Birt Fourth of July.	, Christmas Day	, New Year's
PLUM0602-008 08/01/2012		
	Rates	Fringes
PIPEFITTER, Includes HVAC Pipe Installation	.\$ 37.62	18.07+a
a. PAID HOLIDAYS: New Year's D Birthday, Memorial Day, Indepe Veterans' Day, Thanksgiving Da Thanksgiving and Christmas Day	endence Day, Labo Ly and the day as	or Day,
ROOF0030-016 09/01/2012		
	Rates	Fringes
ROOFER	.\$ 26.90	10.18
SFDC0669-002 07/01/2013		
	Rates	Fringes
SPRINKLER FITTER (Fire Sprinklers)	.\$ 31.14	17.62
* SHEE0100-015 07/01/2013		
	Rates	Fringes
SHEET METAL WORKER (Including HVAC Duct Installation)	.\$ 39.93	15.38+a
a. PAID HOLIDAYS: New Year's D Birthday, Memorial Day, Indepe Veterans Day, Thanksgiving Day	ndence Day, Labo	or Day,
SUDC2009-003 05/19/2009		
	Rates	Fringes
LABORER: Common or General	.\$ 13.04	2.80
LABORER: Mason Tender - Cement/Concrete	.\$ 15.40	2.85
LABORER: Mason Tender for pointing, caulking, cleaning of existing masonry, brick,		

5 of 8

stone and cement structures (restoration work); excludes pointing, caulking and cleaning of new or replacement masonry, brick, stone and cement......\$ 11.67

POINTER, CAULKER, CLEANER,
Includes pointing, caulking,
cleaning of existing masonry,
brick, stone and cement
structures (restoration
work); excludes pointing,
caulking, cleaning of new or
replacement
masonry, brick, stone or
cement......\$ 18.88

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WELDERS - Receive rate prescribed for craft performing operation to which welding is incidental.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clauses $(29CFR \ 5.5 \ (a) \ (1) \ (ii))$.

The body of each wage determination lists the classification and wage rates that have been found to be prevailing for the cited type(s) of construction in the area covered by the wage determination. The classifications are listed in alphabetical order of "identifiers" that indicate whether the particular rate is union or non-union.

Union Identifiers

An identifier enclosed in dotted lines beginning with characters other than "SU" denotes that the union classification and rate have found to be prevailing for that classification. Example: PLUM0198-005 07/01/2011. The first four letters , PLUM, indicate the international union and the four-digit number, 0198, that follows indicates the local union number or district council number where applicable , i.e., Plumbers Local 0198. The next number, 005 in the example, is an internal number used in processing the wage determination. The date, 07/01/2011, following these characters is the effective date of the most current negotiated rate/collective bargaining agreement which would be July 1, 2011 in the above example.

Union prevailing wage rates will be updated to reflect any changes in the collective bargaining agreements governing the rates.

0000/9999: weighted union wage rates will be published annually each January.

Non-Union Identifiers

Classifications listed under an "SU" identifier were derived from survey data by computing average rates and are not union rates; however, the data used in computing these rates may include both union and non-union data. Example: SULA2004-007 5/13/2010. SU indicates the rates are not union majority rates, LA indicates the State of Louisiana; 2004 is the year of the survey; and 007 is an internal number used in producing the wage determination. A 1993 or later date, 5/13/2010, indicates the classifications and rates under that identifier were issued as a General Wage Determination on that date.

Survey wage rates will remain in effect and will not change until a new survey is conducted.

WAGE DETERMINATION APPEALS PROCESS

- 1.) Has there been an initial decision in the matter? This can be:
- * an existing published wage determination
- * a survey underlying a wage determination
- * a Wage and Hour Division letter setting forth a position on a wage determination matter
- * a conformance (additional classification and rate) ruling

On survey related matters, initial contact, including requests for summaries of surveys, should be with the Wage and Hour Regional Office for the area in which the survey was conducted because those Regional Offices have responsibility for the Davis-Bacon survey program. If the response from this initial contact is not satisfactory, then the process described in 2.) and 3.) should be followed.

With regard to any other matter not yet ripe for the formal process described here, initial contact should be with the Branch of Construction Wage Determinations. Write to:

Branch of Construction Wage Determinations Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

2.) If the answer to the question in 1.) is yes, then an interested party (those affected by the action) can request review and reconsideration from the Wage and Hour Administrator (See 29 CFR Part 1.8 and 29 CFR Part 7). Write to:

Wage and Hour Administrator U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

The request should be accompanied by a full statement of the interested party's position and by any information (wage payment data, project description, area practice material, etc.) that the requestor considers relevant to the issue.

3.) If the decision of the Administrator is not favorable, an interested party may appeal directly to the Administrative Review Board (formerly the Wage Appeals Board). Write to:

Administrative Review Board U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

4.) All decisions by the Administrative Review Board are final.

END OF GENERAL DECISION

Attachment F

Bid Guarantee Certification

Attachment F

Certification Letter for Cashier's Check or Irrevocable Letter of Credit

Offerors who submit a cashier's check or an irrevocable letter of credit ("Alternate Bid Security") in lieu of a bid bond must also submit this certification, properly notarized, with their proposal. By executing this document, Offeror acknowledges that, if awarded this contract, Offeror shall be required to post promptly a payment and performance bond equal to the full value of the contract. In the event Offeror fails to post such payment and performance bond, the Offeror understands and agrees that: (i) the Department shall draw upon the Alternate Bid Security as liquidated damages; (ii) the award and/or contract shall be terminated; (iii) for a period of two (2) years thereafter, the Department will not accept from such Offeror Alternate Bid Security in lieu of a bid bond; and (iv) the Offeror hereby waives the right to protest the termination of any such award or contract. The Offeror further acknowledges and agrees that the damages the Department would experience in the event such award or contract are terminated due to the Offeror's failure to post a payment and performance bond are difficult to determine and that the value of the Alternate Bid Security represents a reasonable estimate of the damages the Department would incur.

4. before me, a notary public ir	and for the
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Notary Public	
	4, before me, a notary public in, who of os, executed the foregoing instead of set my hand and official seal.